



Philip M. Savage, IV, *Shareholder*

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Phil Savage provides personalized estate planning, estate administration and business succession services for a diversity of clients. Mr. Savage provides his clients with a pragmatic and practical approach to achieving their estate objectives, including the planning and preparation of revocable and irrevocable trusts, and the administration of trusts and estates involving complicated estate and gift tax issues. Mr. Savage's practice also includes the preparation of special needs trusts, and advice and counsel to individuals and charitable organizations on planning and implementing charitable gifts.

KEY PRACTICE AREAS

Business & Corporate
Trusts & Estates

EDUCATION

Loyola Law School, Los Angeles, CA, J.D., 1994

Stanford University, Stanford, CA, B.A., 1989

BARS

California, 1994

Mr. Savage is a certified specialist in estate planning, trust and probate law by the State Bar of California Board of Legal Specialization. He also serves as a commissioner on the Estate Planning, Trust and Probate Law Advisory Commission of the California State Bar Board of Legal Specialization.

CLASSES/SEMINARS TAUGHT

National Business Institute, 2009, *Estate Planning Basics*

National Business Institute, 2009, *Advanced Estate Planning Techniques*

AFFILIATIONS

American Bar Association, Real Property, Probate & Trust Section

The State Bar of California, Estate Planning, Probate & Trust Section

University of California, Riverside, Planned Giving Advisory Board Chair

The Foundation for California State University, San Bernardino, Board Member

Loma Linda University Children's Hospital Foundation, Board of Directors

The Community Foundation, Serving Riverside & San Bernardino Counties, Board of Directors

Estate Planning Councils of San Bernardino and Riverside

Riverside Sunrise Rotary

San Bernardino Community Scholarship Association, Board of Directors

UC Riverside Foundation, Trustee

Estate Planning, Trust and Probate Law Advisory Commission to the Board of Legal Specialization of the State Bar of California, Commissioner