

## Philip M. Savage, III, *Retired Partner*

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Mr. Savage has been with the law firm since 1967 and was a partner for over 30 years. He currently is Of Counsel with Gresham Savage. His practice initially emphasized real estate development and business organizations with some estate planning. Over the years it has evolved into almost exclusively trust and estate planning and administration, emphasizing accomplishing clients' objectives and family goals with appropriate documents and tax planning. His writings in the field have been published, and he regularly speaks and gives seminars in the field. He advises, counsels, assists and serves on the boards of many professional and charitable organizations.

### KEY PRACTICE AREAS

Tax

Trusts & Estates

### EDUCATION

University of California,  
Hastings College of the  
Law, San Francisco, CA,  
J.D., 1967

Stanford University,  
Stanford, CA, B.A.,  
1960, Major: Economics

### BARS

California, 1968

U.S. District Court  
Central District of  
California, 1968

### PUBLISHED WORKS

*Should We Disclaim Disclaimer Planning?*, 36<sup>th</sup> Annual Trust  
and Tax Forum, 1983

### AFFILIATIONS

San Bernardino County Bar Association, 1967-Present,  
Member

San Bernardino County Bar Association, 1980-1981, President

San Bernardino County Bar Association, Probate Section,  
1982-1987, Chairman

Arrowhead United Way Board, 1969-1972

Arrowhead United Way Board, 1970-1971, Vice President,  
Agency Relations

Rotary Club of San Bernardino, 1972-Present

Paul Harris Fellow Rotary Club of San Bernardino, 1995-1996,  
President

San Bernardino County Estate Planning Council, 1972-Present

San Bernardino County Estate Planning Council, 1981-1982, President

Rotary District 5330 Foundation Board, 1998-Present

San Bernardino City Library Foundation, 1996-Present

San Bernardino City Library Foundation, 1998-1999, Vice President

The Community Foundation - serving Riverside and San Bernardino Counties, 1999, President

The Community Foundation, 2001, Vice Chair of the Board

California State University, San Bernardino, 2000-Present, Foundation Board

California State University, San Bernardino, 2001-Present, Planned Giving Advisory Council  
Chairman

American College Trust and Estate Counsel, 1982-Present, Fellow

Arrowhead United Way Board, 1976-1979

Arrowhead United Way Board 1, 1988-1991

Arrowhead United Way Board 1, 1997-2001

Arrowhead United Way Board, 1997-1999, Vice President, Agency Relations